

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	22,776.10	220.35	0.98%
BSE Sensex	73,067.81	685.34	0.95%
GIFT Nifty*	22,672.50	-101.50	-0.45%
Dow Jones	51,521.30	253.38	0.49%
S&P 500	7,818.93	44.98	0.58%
NASDAQ	27,599.90	122.58	0.45%
FTSE 100	10,541.70	43.75	0.42%
CAC 40	7,865.07	30.97	0.40%
DAX	25,449.19	194.98	0.77%
Shanghai*	3,842.19	11.74	0.31%
Nikkei 225*	70,117.40	-566.59	-0.80%
Hang Seng*	24,084.50	-196.06	-0.81%

*As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	90.25	0.81	0.91%
Oil (Brent)	101.42	0.84	0.84%
Gold	4,170.30	-16.80	-0.40%
Silver	61.20	-0.39	-0.64%
Copper	14,502.35	73.50	0.51%
Cotton	0.77	0.00	0.45%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.12	-0.01	-0.93%
USD/INR	96.30	0.47	0.49%
GBP/INR	127.13	-0.12	-0.10%
EUR/INR	108.54	-0.31	-0.29%
DEX Index	102.05	-0.09	0.00%

VIX	Value	Change (Pts)	Change (%)
India	13.61	-1.17	-7.92%
S&P 500	15.01	-0.51	-3.29%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	7.18	0.030
US 10-Year Yield	5.31	0.036

Market Updates

The markets are expected to open marginally higher today as trends in GIFT NIFTY indicate a positive start for the broader index after NIFTY closed 220 points higher at 22,776 on Tuesday.

Adani Power Ltd.

The company signed a shareholders' agreement with DGPC for a 770 MW Bhutan hydropower project, with a 49:51 joint venture planned.

Bondada Engineering Ltd.

The company won a ₹1,153.93 Cr EPC order for a 270 MWp solar project in Maharashtra, executable within six months.

JSW Energy Ltd.

The company's installed capacity reached 15.1 GW, adding 1,694 MW since April 2026, including 1.4 GW of renewable capacity.

Juniper Hotels Ltd.

The company signed an MoU to acquire Hotel Novotel Imagicaa in Khopoli for ₹248 Cr.

KNR Constructions Ltd.

The company sold its wholly owned subsidiary KNR Ramanattukara Infra to Indus Infra Trust for ₹549.14 Cr, with the subsidiary ceasing on October 5, 2026.

Marico Ltd.

The company acquired a further 24.09% in Satiya Nutraceuticals for ₹1,012.03 Cr, raising its stake to 84.09%, with the balance to be acquired in July 2027.

Shakti Pumps (India) Ltd.

The company was empanelled by MSEDCL for 4,755 solar water pumps worth ₹112.18 Cr, executable within 60 days.

Shyam Metalics and Energy Ltd.

The company signed an MoU with Maharashtra for a ₹50,000 Cr, 9 MTPA steel complex at Chandrapur.

Transrail Lighting Ltd.

The company secured orders worth ₹412 Cr, taking yearly order intake to ₹2,021 Cr.

Trent Ltd.

The company's Q2 FY27 revenue rose 23% to ₹5,788 Cr, and it opened its 1,000th Zudio store.

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